



SUNY OLD WESTBURY FINANCIAL LITERACY FAIR



Tuesday, April 2, 2019
9:30 AM to 4:00 PM at Student Union Multipurpose Rooms

AGENDA

- 9:00 am *Vendor Registration / Set-Up*
- 9:30 am to 4:00 pm *Exhibition Hall Open Multipurpose Rooms A & B*
- 9:55 to 10:40 am *Credit / Budgeting Insights Presentation Multipurpose Room C*
- **Bethpage Federal Credit Union & First National Bank of Long Island**
Personal credit and borrowing; the logistics! Defining budget and credit: what is a credit score, how does it affect you, how to improve a credit score, credit cards and Myth Busters.
- 11:35 am to 12:20 pm *ABC's of Financial Planning / How Money Works Multipurpose Room C*
- **New York Life Insurance & Primerica**
Basic financial planning, 5 investment traps of retirement, shifting your money mindset and looking to retirement.
- 12:00 to 2:00 pm *Retirement and Insurance Update (OW Employees) Cyber Lounge*
- **SUNY Approved Organizations:**
Fidelity Investments, NYS Deferred Compensation, TIAA & VALIC
- 1:15 to 2:00 pm *Charge it Right / Budget & Banking Presentation Multipurpose Room C*
- **New York Community Bank & People's United Bank**
Overview of Credit: how to apply for credit, credit card statements, paying the bills, and using credit responsibly.
- 2:50 to 3:35 pm *Tax Forum / Identity Theft Presentation Multipurpose Room C*
- **OW Department of Accounting, Taxation & Business Law**
Summary of the recent tax law changes will be discussed and what plans need to be made to be sure the 2018 and 2019 tax year goes smoothly for you.
- 4:00 pm *Raffle Drawings Multipurpose Rooms A & B*
- **Presented by the FLOW Committee**

**** Gift Cards at Each Workshop; Raffle Drawings and Prizes at the End of the Fair ****

*The Financial Literacy at Old Westbury (FLOW) Committee
extends our sincere thanks to:*

Our Sponsors

- ❖ Student Government Association, SUNY Old Westbury
- ❖ Old Westbury College Foundation
- ❖ Auxiliary Service Corporation at the College of Old Westbury
- ❖ Alumni Association of SUNY Old Westbury
- ❖ Old Westbury Library Services
- ❖ Chartwells Food Service, a Division of Compass Group USA
- ❖ Division of Business & Finance, SUNY Old Westbury

*Our Vendor Participants**

Affinity Health Plan	Bethpage Federal Credit Union	Fidelity Investments
First National Bank of Long Island	HSBC	VALIC
Nassau Financial Federal Credit Union	NYS Deferred Compensation	Nassau Educators Federal Credit Union
New York Life Insurance	People's United Bank	New York Community Bank
Santander Bank	Sterling National Bank	Primerica
Teacher's Federal Credit Union	TD Bank	TIAA
		Wells Fargo

* As of March 18, 2019

Our Old Westbury Family

School of Business	School of Education	School of Arts & Sciences
School of Professional Studies	Office of the Provost	Division of Student Affairs
Division of Business & Finance	Office of Public & Media Relations	Office of Human Resources
Information Technology Services	Department of Facilities	Office of Facilities Rental
	University Police Department	

And Special Thanks to the members of the Financial Literacy Fair Sub-Committee

Pat L. Lettini, Chair ❖ Len L. Davis, Executive Sponsor

Rita Buttermilch, Sophia Gaskin, Randi Harris, Nancy Nearman, Cris Notaro, Mildred O'Keefe, Johanna Roldan

**We greatly appreciate the encouragement and assistance from
President Butts, the Cabinet and our Faculty!**

The Financial Literacy Fair is a project of the College's FLOW Committee which is comprised of representatives from academic and administrative departments. FLOW provides students and others with the basics of money management and tools to increase their financial literacy. The goal is to improve students' overall financial situations for the long term by helping them make informed financial decisions.