



# SUNY OLD WESTBURY FINANCIAL LITERACY FAIR



Tuesday, March 28, 2023  
9:30 am to 4:00 pm  
Student Union Multi-Purpose Rooms

9:00 am

## *Vendor Registration and Set-Up*

9:30 am to  
4:00 pm

### *Exhibition Hall Open*..... **SU, MPR B**

Representatives from local financial institutions will be here for you to visit with and learn from.  
Bethpage Federal Credit Union ◊ First National Bank of Long Island ◊ M&T Bank ◊ Merrill Lynch ◊  
New York Community Bank ◊ New York Life Insurance ◊ Ridgewood Savings Bank ◊ Teachers  
Federal Credit Union

9:30 am to  
3:00 pm

### *Retirement & Insurance (OW Employees)*..... **SU, MPR B**

Representatives from Corebridge Financial (formerly AIG) ◊ Fidelity Investments ◊ TIAA ◊ Voya  
Financial will be onsite. Do not miss this opportunity to meet your representative.

## *Presentations*

9:55 am to  
10:40 am

### *Credit & Budgeting Insights* ..... **SU, MPR A**

**Bethpage Federal Credit Union** - Personal credit & borrowing; The Logistics! Defining budget &  
credit: what is a credit score, how does it affect you, how to improve it, credit card myth busters.

9:55 am to  
10:40 am

### *To Your Credit* ..... **SU, MPR C**

**First National Bank of Long Island** - The ins and outs about how to apply for credit, credit card  
statements, paying bills and using credit responsibly.

11:35 am to  
12:20 pm

### *ABC's of Financial Planning* ..... **SU, MPR A**

**New York Life Insurance** - Basic financial planning, 5 retirement investment traps, money mindset  
shift.

11:35 am to  
12:20 pm

### *Identity Theft & Credit* ..... **SU, MPR C**

**M&T Bank** - Real life issues and how to protect yourself.

1:15 pm to  
2:00 pm

### *Budgeting Efficiently*..... **SU, MPR A**

**New York Community Bank** – Learn the basics of credit and how it affects your future.

1:15 pm to  
2:00 pm

### *What Happens Next?* ..... **SU, MPR C**

**Merrill Lynch** – Financial planning and what happens in the real world.

2:40 pm to  
3:40 pm

### *Financial Literacy Competition*..... **SU, MPR A**

**SUNY Old Westbury, School of Business** – Under the direction of Dr. Linval Fraser, the School of  
Business presents an exciting financial literacy competition (FLIPP). This competition showcases  
college-wide participants as they briefly present their financial portfolios before a panel. The winner  
will receive \$500 from the Teachers Federal Credit Union.

2:40 pm to  
3:40 pm

### *First-Time Homebuyers & Mortgage Discussion* ..... **SU, MPR C**

**Teachers Federal Credit Union and Ridgewood Savings Bank**

# The Financial Literacy at Old Westbury (FLOW) Committee extends our sincere thanks to:

## *Our Partners*

- ❖ Student Government Association, SUNY Old Westbury
- ❖ Old Westbury College Foundation
- ❖ Auxiliary Service Corporation at the College of Old Westbury
- ❖ Old Westbury First Year Experience
- ❖ Old Westbury C-STEP Program
- ❖ Old Westbury Educational Opportunity Program
- ❖ Chartwells Food Service, a Division of Compass Group USA
- ❖ Division of Business & Finance, SUNY Old Westbury

## *Our Vendor Participants\**

Ridgewood Savings Bank  
First National Bank of Long Island  
M&T Bank  
Voya Financial

Bethpage Federal Credit Union  
New York Life Insurance  
Merrill Lynch/Bank of America  
Corebridge Financial (formerly AIG)

Teachers Federal Credit Union  
New York Community Bank  
Fidelity Investments  
TIAA

\* As of March 16, 2023

## *Our Old Westbury Family*

School of Business  
School of Professional Studies  
Division of Business & Finance  
Information Technology Services  
Office of Communications &  
College Relations

School of Education  
Office of the Provost  
University Police Department  
Department of Facilities

School of Arts & Sciences  
Division of Student Affairs  
Office of Human Resources  
Office of Facilities Rental

## *Special Thanks to the Members of the of the Financial Literacy Fair Sub-Committee*

*Pat L. Lettini, Chair ❖ Martha Santana, Executive Sponsor  
Betty Berbari, Randi Harris, Cris Notaro, Mildred O'Keefe, Johanna Roldan,  
Michael Dolan, Nicholas Capriola, Justin Spero, Monique Clark, Jerilyn Marinan*

*And all our Volunteers that helped throughout the day.*

**We greatly appreciate the encouragement and assistance from  
President Sams, the Cabinet, and our Faculty!**

*The Financial Literacy Fair is a project of the College's FLOW Committee which is comprised of representatives from academic and administrative departments. FLOW provides students and others with the basics of money management and tools to increase their financial literacy. The goal is to improve students' overall financial situations for the long term by helping them make informed financial decisions.*