

# **Financial Aid Undergraduate Steps**

#### Step 1: Apply for FSA ID (if dependent both student and parent must apply for an FSA ID)

- Log on to: https://fsaid.ed.gov
- Click on: Create an FSA ID now
- Enter: Your personal information

Select: Your own challenge questions and provide all answers then press continue

<u>Review:</u> The information entered and then accept the terms and conditions

Enter: Your Federal Student Aid PIN below and select verify to link it to your FSA ID

\*If you do not want to link your PIN to your FSA ID, then select CONTINUE WITHOUT PIN.

#### Step 2: Complete your FAFSA (Free Application for Federal Student Aid)

| Log on to:         | www.fafsa.ed.gov   |
|--------------------|--|
| Click on:          | Start Here <enter information<="" personal="" th="" your=""></enter> |
| Click on:          | Start 2022-2023 FAFSA  |
|                    | Create Password < Follow instructions given                          |
| <b>Our Federal</b> | School Code is: 007109   |

### Step 3: Complete your New York State TAP Application

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|------------------------------|---|
| Log on to:                   | www.hesc.ny.gov   |
| Click on:                    | Create User Name and Pin                                |
| Click on:                    | First Time users click here < Follow instructions given |
| Our TAP School Code is: 0965 |   |

# \*\*STEPS 4-5 ARE ONLY FOR STUDENTS WHO WISH TO BORROW STUDENT LOANS \*\*

# Step 4: Complete a Direct Stafford Loan Entrance Counseling

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|-------------------------------|---|
| Log on to:                    | https://studentaid.gov/entrance-counseling/                             |
| Click on:                     | Log In To Start for Undergraduate Student (blue box on right hand side) |
| Enter your FSA ID information |   |
| Click on:                     | Complete Loan Counseling  |
| Click on:                     | I Want to Search for A School Instead                                   |
| Enter:                        | New York (from the drop-down menu)                                      |
| Enter:                        | State University of New York Colleg (select from the drop-down menu)    |
| Select:                       | Continue  |
| Select:                       | Start (blue box)  |
| Action:                       | Read and answer questions (questions are based upon the readings above) |
|                               |   |

# Step 5: Complete a Direct Stafford Loan Promissory Note

Log on to: https://studentaid.gov/mpn/

<u>Click on:</u> Log In To Start for Undergraduate Student (blue box on right hand side) Enter your FSA ID information

- Enter: New York (from the drop-down menu)
- Enter:State University of New York Colleg (select from the drop-down menu)Follow instructions given.

### \*\*STUDENTS WHO WISH TO BORROW THEIR STUDENT LOAN **MUST ALSO** COMPLETE THE DIRECT LOAN REQUEST/CONFIRMATION FORM AVAILABLE ON THEIR CONNECT ACCOUNT\*\*