



SUNY OLD WESTBURY FINANCIAL LITERACY FAIR



Tuesday, March 26, 2024
9:30 am to 4:00 pm
Student Union Multi-Purpose Rooms

9:00 am

Vendor Registration and Set-Up

9:30 am to
4:00 pm

Exhibition Hall Open SU, MPR B

Representatives from local financial institutions will be here for you to visit with and learn from.
Bethpage Federal Credit Union ◊ First National Bank of Long Island ◊ M&T Bank ◊ National Student Debt Forgiveness Center ◊ Flagstar Bank ◊ Ridgewood Savings Bank ◊ Teachers Federal Credit Union

9:30 am to
3:00 pm

Retirement & Insurance (OW Faculty & Staff) SU, MPR B

Representatives from Fidelity Investments ◊ TIAA ◊ Voya Financial will be onsite. Do not miss this opportunity to meet your representative.

Presentations

10:00 am to
10:50 am

Credit Use, Banking, Financial Planning, Loans Discussion SU, MPR A

Ridgewood Savings Bank - Personal credit, credit cards, financial planning, student loans, identity theft & borrowing.

10:00 am to
10:50 am

To Your Credit SU, MPR C

First National Bank of Long Island - The ins and outs about how to apply for credit, credit card statements, budgeting, paying bills and using credit responsibly.

11:50 am to
12:40 pm

First-Time Homebuyers & Mortgage Discussion SU, MPR A

Teachers Federal Credit Union - Learn the basics of buying a home as a first-time homebuyer and information on mortgages.

11:50 am to
12:40 pm

Identity Theft & Credit SU, MPR C

M&T Bank - Real life issues and how to protect yourself.

1:15 pm to
2:05 pm

Budgeting Efficiently SU, MPR A

Flagstar Bank – Learn the basics of budgeting & credit and how it affects your future.

1:15 pm to
2:05 pm

Student Loan Forgiveness & Financial Planning Discussion SU, MPR C

National Student Debt Forgiveness Center – Learn the options you can take to mitigate debt, your eligibility for the public service loan forgiveness program (PSLF), and income driven repayment program (IDR).

2:50 pm to
3:40 pm

J.P. Morgan Investment Educational Workshop SU, MPR A

J.P. Morgan Chase - Learn the basics of investing & making sure your family is cared for and how your future can be affected.